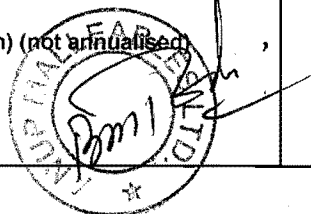


Anup Malleables Limited

Unaudited financial results for Quarter ended 30.09.2013

PART I		(Rs. in Lakhs)					
	Particulars	Quarter Ended			Half Year Ended		Previous year ended (31.03.2013)
		3 months ended (30.09.2013)	Preceding 3 months ended (30.06.2013)	Corresponding 3 months ended (30.09.2012) in the previous year	Half Year Ended (30.09.2013)	Half Year Ended (30.09.2012)	
	(Refer Notes Below)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	381.00	107.77	249.73	488.77	471.79	1,021.63
	(b) Other operation income	48.61	42.73	33.20	91.34	79.00	232.99
	Total income from operations (net)	429.61	150.50	282.93	580.11	550.79	1,254.62
2	Expenses						
	(a) Cost of materials consumed	100.43	77.34	28.44	177.77	117.14	246.06
	(b) Purchases of stock-in-trade	-	-	-	-	-	-
	(c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	(24.23)	(97.93)	(57.74)	(122.16)	(180.62)	72.80
	(d) Employee benefits expense	45.02	12.71	31.39	57.73	90.58	150.45
	(e) Depreciation and amortisation expense	12.42	10.07	8.02	22.49	16.91	39.83
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	265.28	117.99	222.75	383.27	411.23	602.16
	Total expenses	398.92	120.18	232.86	519.10	455.24	1,111.30
3	Profit/(Loss) from operations before other income, finance costs and exceptional items	30.69	30.32	50.07	61.01	95.55	143.32
4	Other income	13.27	4.05	10.07	17.32	11.49	12.32
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3±4)	43.96	34.37	60.14	78.33	107.04	155.64
6	Finance costs	43.25	32.57	28.57	75.82	53.25	123.70
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items	0.71	1.80	31.57	2.51	53.79	31.94
8	Exceptional items						
9	Profit/(Loss) from ordinary activities before tax (7±8)	0.71	1.80	31.57	2.51	53.79	31.94
10	Tax expense	8.75	(10.83)	8.50	(2.08)	10.50	40.02
	Current Tax	(0.54)	0.54	4.40	-	6.40	5.75
	Deffered Tax	9.29	(11.37)	4.10	(2.08)	4.10	34.27
11	Net Profit/(Loss) from ordinary activities after tax (9±10)	(8.04)	12.63	23.07	4.59	43.29	(8.08)
12	Extraordinary items (net of tax expense)						
13	Rs. ___ Lakhs						
14	Net Profit/(Loss) for the period (11±12)	(8.04)	12.63	23.07	4.59	43.29	(8.08)
15	Share of profit/(loss) of associates*						
15	Minority interest*						
16	Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates	(8.04)	12.63	23.07	4.59	43.29	(8.08)
17	Paid-up equity share capital (Face Value Rs. 10/- each)	262.50	262.50	75.00	262.50	75.00	262.50
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting	122.45	130.49	356.73	122.45	356.73	117.85
19	Earnings per share (before extraordinary items) (of Rs. 10/- each) (not annualised):						
	(a) Basic	(0.30)	0.48	2.81	0.18	5.77	(0.31)
	(b) Diluted	(0.30)	0.48	2.81	0.18	5.77	(0.31)
	ii Earnings per share (after extraordinary items) (of Rs. 10/- each) (not annualised):						
	(a) Basic	(0.30)	0.48	2.81	0.18	5.77	(0.31)
	(b) Diluted	(0.30)	0.48	2.81	0.18	5.77	(0.31)



PART II							
Statement of Unaudited Results for the Quarter Ended 30.09.2013							
	Particulars	3 months ended (30.09.2013)	Preceding 3 months ended (30.06.2013)	Corresponding 3 months ended (30.09.2012) in the previous year	Half Year Ended (30.09.2013)	Half Year Ended (30.09.2012)	Previous year ended (31.03.2013)
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	731,150	731,150	208,900	731,150	208,900	731,150
	- Percentage of shareholding	27.85	27.85	27.84	27.85	27.84	27.85
2	Pramoters and Promoter Group Shareholding						
a)	Pledged/Encumbered						
	- Number of shares						
	- Percentage of shares(as a % of the total shareholding of promoter and promoter group)						
	- Percentage of shares (as a % of the total share capital of the company)						
b)	Non - encumbered						
	- Number of shares	1,893,850	1,893,850	541,100	1,893,850	541,100	1,893,850
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	72.15	72.15	72.16	72.15	72.16	72.15

	Particulars	months ended (30.09.2013)
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

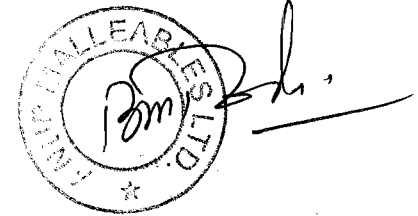
NOTES

- 1 The aforesaid Unaudited Financial Results was reviewed by the Audit Committee and approved by the Board of Director of the Company at their meeting held on 14.11.2013
- 2 Figures for the previous quarter have been rearranged wherever necessary.
- 3 These unaudited results have been subjected to "Limited Review" by the Auditors of the Company.

For and behalf of the Board of Directors
Sd/-

D.K.Agarwalla
Chairman & Managing Director

Kolkata
14th November, 2013



Anup Malleables Ltd.

Standalone/Consolidated Statement of Assets and Liabilities Particulars		As at (current half year end/ year end) (30.09.2013)	As at (previous year end) (31.03.2013)
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	262.50	262.50
	(b) Reserves and surplus	122.45	117.85
	© Money received against share warrants		
	Sub-total - Shareholders' funds	384.95	380.35
2	Share application money pending allotment	-	-
3	Minority interest*		
4	Non-current liabilities		
	(a) Long-term borrowings	2,251.14	1,560.82
	(b) Deferred tax liabilities (net)	81.97	84.06
	© Other long-term liabilities	-	-
	(d) Long-term provisions	-	-
	Sub-total - Non-current liabilities	2,333.11	1,644.88
5	Current liabilities		
	(a) Short-term borrowings	412.86	491.90
	(b) Trade payables	104.12	315.59
	© Other current liabilities	69.24	108.83
	(d) Short-term provisions	70.75	83.10
	Sub-total - Current liabilities	656.97	999.42
	TOTAL - EQUITIES AND LIABILITIES	3,375.03	3,024.65
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	750.00	654.34
	(b) Goodwill on consolidation*	7.55	7.55
	© Capital Work in Progress	1,004.17	1,024.92
	(d) Non-current investments	6.92	6.92
	(e) Deferred tax assets (net)	-	-
	(f) Long-term loans and advances	48.90	66.51
	(g) Other non-current assets	-	-
	Sub-total - Non-current assets	1,817.54	1,760.24
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	755.67	547.87
	© Trade receivables	365.08	327.86
	(d) Cash and cash equivalents	153.00	140.24
	(e) Short-term loans and advances	273.55	243.06
	(f) Other current assets	10.19	5.38
	Sub-total - Current assets	1,557.49	1,264.41
	TOTAL - ASSETS	3,375.03	3,024.65

